

EXMAR NV

EXMAR NV today announces that it has raised € 75.2 million (approximately 10% of the outstanding market capitalization) through the private placement of 3,200,000 new shares among professional and institutional investors, at a price of € 23.5 per share.

The new shares will participate in the results as from the book year started on January 1, 2006.

The raised funds will be instrumental for financing the further expansion of the LNGRV and LPG fleet, as well as the Offshore activities.
Moreover, this transaction will improve the liquidity of the EXMAR share.

KBC Securities NV was appointed as sole bookrunner and Fortis Bank NV acted as selling agent for this transaction.

The capital increase will be enacted in US Dollar by notary public on 10 November 2006, immediately followed by the quotation on Euronext Brussels.

About EXMAR

EXMAR is one of the largest independent operators of gas tankers in the world with a diversified fleet of 49 ships ranging from 150,900m³ LNG carriers down to 12,030 m³ chemical carriers, an FPSO and an accommodation barge.

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