



**EXMAR**

EXMAR NV De Gerlachekaai 20  
2000 Antwerpen  
VAT BE 0860.409.202

## **NOTICE OF EXTRAORDINARY SHAREHOLDERS' MEETING**

free translation

The Board of Directors invites the shareholders to attend the Extraordinary Shareholders' Meeting that will take place on Tuesday, 16 May 2017, at 3.30 p.m. at Schaliënstraat 5 – Delphis Building, 5<sup>th</sup> Floor, Antwerp.

### **AGENDA**

**1. Presentation and discussion of the special report of the Board of Directors, drawn up in pursuance of Articles 604 of the Companies Code in connection with the authorization for authorized capital**

**2. Amendment of the provisions in the Company's Articles of Association relating to the authorized capital**

*Proposed resolution:* Following the presentation of the required report of the Board of Directors, the meeting decides to renew the authorization for the Board of Directors, within a period of five years from the publication of the resolution, to increase the capital in one or in several instalments within the limits of the authorized capital, in the manner and under the terms to be specified by the board of directors, by a maximum amount of twelve million US dollars.

**3. Alignment of the wording of Article 5 the Articles of Association with the adopted resolution**

*Proposed resolution:* The meeting decides to align the wording of the first paragraph of Article 5 of the articles of association with the adopted resolution as follows:

"By a resolution of the general meeting of 16 May 2017, the Board of Directors is authorized, within a period of five years from the date of publication of the resolution, to increase the capital in one or in several instalments, in the manner and under the terms to be specified by the Board of Directors, by a maximum amount of twelve million US dollars."

**4. Coordination of the Articles of Association**

**5. Authorization to the Board of Directors to execute the decisions taken**

