



FINANSTILSYNET
THE FINANCIAL SUPERVISORY
AUTHORITY OF NORWAY

EXMAR Netherlands BV
Patrick De Brabandere
De Hees 9
5975 Sevenum
THE NETHERLANDS

OUR REFERENCE
20/8687

YOUR REFERENCE

DATE
01.09.2020

Approved prospectus - EXMAR Netherlands BV

The Financial Supervisory Authority of Norway (Finanstilsynet) has inspected and approved the registration document, security note and summary for EXMAR Netherlands BV dated 31.08.2020, related to the listing of the ISIN NO 0010852767 on Oslo Børs, in accordance with article 20 in Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market (Prospectus Regulation), cf. the Norwegian Securities Trading Act (verdipapirhandelloven) section 7-1 (1).

Finanstilsynet is of the opinion that the registration document, security note and summary complies with the requirements of the Prospectus Regulation article 6 and 7, cf. the Norwegian Securities Trading Act (verdipapirhandelloven) section 7-1 (1) and hence the Commission Delegated Regulation (EU) 2019/980 annexes 6, 14 and 21.

The registration document together with the security note and summary constitutes an approved prospectus.

Finanstilsynet has not inspected the correctness or completeness of the information in the registration document, the security note or the summary, and this letter does not represent any approval of such information.

A fee is paid for each ISIN and for the registration document.

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For Finanstilsynet

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Maja Kleive
Higher Executive Officer

This document is approved electronically and has no handwritten signatures.

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