

SAVEREX
Naamloze vennootschap
De Gerlachekaai 20
2000 Antwerp

BTW BE 0436.287.291 RPR Antwerp – section Antwerp

Final results of the voluntary public takeover bid on Exmar NV launched by Saverex NV

Antwerp, 20 September 2023, 8.00 a.m.

The reopening of the acceptance period of the voluntary public takeover bid launched by Saverex NV (the “**Bidder**”) for all shares and share options issued by Exmar NV (“**Exmar**” or the “**Target**”) not already owned by it or persons affiliated with it (the “**Bid**”) ended on Friday 15 September 2023.

Following the voluntary reopening of the Bid, a total amount of 20,912,821 shares in the Target were tendered in the Bid, representing 35.15% of the outstanding shares in the Target. As a result, the Bidder will hold a total of 47,812,252 shares in the Target, representing 80.36% of the outstanding shares in the Target. Taking into account the shares in the Target held by Nicolas Saverys (7,924 shares) and by Exmar (2,018,513 shares), the Bidder and persons affiliated with it together will hold 49,838,689 shares, representing 83.76% of the outstanding shares in the Target.

The payment of the bid price for the shares offered during the voluntary reopening is scheduled for Monday 2 October 2023.

About Saverex

Saverex is the holding company of the family of Nicolas Saverys, which is active in the international shipping industry. The main activity and the main asset of Saverex is its shareholding in Exmar.

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About Exmar

Exmar is a provider of floating solutions for the operation, transportation and transformation of gas. Exmar’s mission is to serve customers with innovations in the field of offshore extraction, transformation, production, storage and transportation by sea of liquefied natural gases, petrochemical gases and liquid hydrocarbons. Exmar creates economically viable and sustainable energy value chain solutions in long-term alliances with first class business partners.

Exmar designs, builds, certifies, owns, leases and operates specialised, floating maritime infrastructure for this purpose as well as aiming for the highest standards in performing commercial, technical, quality assurance and administrative management for the entire maritime energy industry.

More information can be found at www.exmar.com.

Disclaimer

This notice is also published in Dutch. If ambiguities should arise from the different language versions, the Dutch version will prevail.

This announcement does not constitute a bid to purchase securities of Exmar nor a solicitation by anyone in any jurisdiction in respect thereof. The takeover bid is only made on the basis of the prospectus approved by the FSMA. Neither this announcement nor any other information in respect of the matters contained herein may be supplied in any jurisdiction where a registration, qualification or any other obligation is in force or would be with regard to the content hereof or thereof. Any failure to comply with these restrictions may constitute a violation of the financial laws and regulations in such jurisdictions. Saverex and its affiliates explicitly decline any liability for breach of these restrictions by any person.