

SAVEREX
Limited Liability Company
De Gerlachekaai 20
2000 Antwerp

BTW BE 0436.287.291 RPR Antwerp

Exmar NV
Attn: Board of Directors
De Gerlachekaai 20
2000 Antwerp
Belgium

Delivered by hand

20 September 2023

Dear members of the Board of Directors,

In accordance with Article 7:126 of the Belgian Code of Companies and Associations (“**CCA**”) and Article 31 of the articles of association of Exmar NV, Saverex NV hereby requests the Board of Directors to convene (i) an extraordinary general meeting and (ii) a special general meeting with the agenda items and proposed resolutions as set out in Annex 1.

Supporting documents evidencing that Saverex NV holds shares representing at least 10% of the capital of Exmar NV are provided to you simultaneously with this request under separate cover.

We kindly request you to take all necessary actions to convene and organize this extraordinary and special general meeting in accordance with the applicable legal provisions.

Yours sincerely,

Nicolas Saverys

Managing director

Saverex NV

Annex:

1. Agenda items and proposed resolutions

Annex 1: Agenda items and proposed decisions

Extraordinary general meeting

1. Deletion of Article 5, paragraph 5 of the articles of association of the company

Proposed resolution:

“The General Meeting decides to delete paragraph 5 of Article 5 (starting with “If, as a result of its decision to increase the capital, the board of directors ...” and ending with “... the Companies and Associations Code”) of the articles of association of the company.”

2. Transfer of the share premium from unavailable to available account

Proposed resolution:

“The General Meeting decides to make the full amount of the share premium recorded in a separate, unavailable account on the liabilities side of the balance sheet, called ‘share premium’ available and to transfer it to a separate available account on the liabilities side of the balance sheet, called ‘share premium’.”

3. Authorisation to the Board of Directors to execute the above decisions and to coordinate the articles of association

Proposed resolution:

“The General Meeting decides to authorise the Board of Directors to execute the decisions taken and to coordinate the articles of association.”

4. Proxy for CBE, counters for enterprises, commercial courts, administrative agencies and fiscal administration

Proposed resolution:

“The General Meeting decides to grant a power of attorney to Ms. Christine Van Acker, Ms. Kimberly Molders of De Gerlachekaai 20 in Antwerp, acting individually and with the right of substitution, to carry out all the necessary formalities that are required in relation to the resolutions taken at the present meeting with the CBE, counters for enterprises, commercial courts, administrative agencies and fiscal administration.”

Special general meeting

1. Distribution to shareholders of (gross) EUR 1.00 per share from the available share premium

Proposed resolution:

“The Special General Meeting decides to approve a distribution to the shareholders from the available share premium of (gross) EUR 1.00 per share. For the avoidance of doubt, treasury shares are not entitled to such distribution to shareholders.”

2. Distribution of (gross) intermediary dividend of EUR 4.40 per share

Proposed resolution:

“The Special General Meeting decides to approve a distribution of an intermediary dividend for a (gross) amount of EUR 4.40 per share by distribution from the company’s retained earnings.”