

EXMAR NV

The Act of 2nd May 2007 on disclosure of major holdings in issuers whose shares are admitted to trading on a regulated market imposes to disclose all information predicted by the Articles 15§1, 18§1 and 29 of the Act.

Status as of 1st September 2008

Basic data	
-Total capital	USD 53,287,000
-Total number of voting entitled shares	35,700,000
-Total number of voting rights (= denominator)	35,700,000
Additional data	
-Total number of bonds convertible into voting entitled shares.	1,773,048
-Total number of voting rights upon conversion of these bonds	1,773,048
Statutory thresholds	
Persuant to article 14 of the Articles of Association, the provisions of Articles 6 to 17 of the Transparency Act, apply only to the thresholds of 5% and of each multiple of 5%.	

Notifications in respect of the transparency legislation

The notifications should be transmitted to both NV EXMAR and the CBFA (Banking, Finance and Insurance Commission). The CBFA recommends transmitting the notifications electronically to the e-mail address : trp.fin@cbfa.be, and subsequently –for reasons of legal certainty- by fax to number +32 2 220.59.12

It is recommended to transmit notifications to NV EXMAR electronically as well to the attention of the following contact person :

Contact

NV EXMAR
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