



## PRESS RELEASE

**25/11/2013**  
**7.00 pm**

Regulated information

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### RESULTS PRIVATE PLACEMENT

EXMAR NV (Euronext Brussels: EXM) has been informed that SAVEREX NV has sold 4,900,000 existing shares of EXMAR NV at EUR 10.20 per share, for an amount of EUR 49,980,000, through a successful private placement conducted by way of an accelerated bookbuilding.

In view of the high demand for the EXMAR shares, SAVEREX NV has decided to increase the amount compared to the originally announced EUR 45 million.

SAVEREX NV is a private company, based in Antwerpen and controlled by Nicolas Saverys, CEO of EXMAR NV. SAVEREX NV is the reference shareholder of EXMAR NV since 2003 and still owns 46.09 % of EXMAR NV and remains the reference shareholder of EXMAR NV after the sale.

The proceeds of the sale will be used to reimburse the loan granted by SOFINA SA and to reimburse partially short-term loans granted by a.o. BNP Paribas Fortis and KBC Bank.

SAVEREX NV has agreed to a lock-up of 6 months.

BNP Paribas Fortis, KBC Securities and Petercam have acted as joint-bookrunners in connection with the private placement.

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("high net worth companies, unincorporated associations, etc") of the Financial Promotion Order; (all such persons together being referred to as "relevant persons"). This communication is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this communication relates is available only to relevant persons and will be engaged in only with relevant persons.

Any investment decision to buy shares in Exmar must be made solely on the basis of publicly available information regarding Exmar.

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