



EXMAR

TRANSPARENCY LEGISLATION



23/12/2009

Regulated information

Transparency legislation

In accordance with the Law of 2 May 2007 regarding the disclosure of important shareholdings in listed companies, EXMAR NV discloses that on 22 December 2009 it received following notification :

-NV SAVEREX (controlled by Nicolas Saverys) holds a stake of 54,56% (32,464,492 shares) due to the capital increase and the new denominator (59,500,000 shares). In its previous notification NV SAVEREX disclosed a participation of 57,59%.

-NV EXMAR (person that notifies alone) disclosed a downward crossing of the lowest threshold due to the capital increase and the new denominator.

-NV SAVEREX granted SA SOFINA call-options to purchase 5,760,126 shares held by NV SAVEREX with an exercise period of 4 years (ending on 11/12/2013). The exercise of the call options might potentially lead to a dilution of SAVEREX below 50% of the issued share capital of EXMAR NV.

The notifications received are available on the website under the caption investor relations:

<http://www.exmar.be/INVESTORS4SHA.html>

Contact

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